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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Affects:

- All Debtors
- × USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

NOTICE OF HEARING ON *EX PARTE* MOTION TO EXTEND DEADLINE TO OBJECT TO CLAIMS ARISING FROM REJECTION OF EXECUTORY CONTRACTS OR UNEXPIRED LEASES

Date of Hearing: April 26, 2007
Time of Hearing: 9:30 a.m.

NOTICE IS HEREBY GIVEN that the Official Committee of Unsecured
Creditors of USA Commercial Mortgage Company¹ has filed an *Ex Parte* Motion to

¹ The USACM Liquidating Trust (the "USACM Trust") as the successor to USA Commercial Mortgage Company will prosecute the objection.

1 Extend Deadline to Object to Claims Arising From Rejection of Executory Contracts or
2 Unexpired Leases (the “Motion”) requesting that the Court extend the deadline for
3 objections to Claims that arguably arise out of the rejection of an executory contracts or
4 unexpired leases; until the General Bar Date provided under Debtors’ confirmed Plan of
5 Reorganization, which is 90 days after the Effective Date of the Plan. The Effective Date
6 occurred on March 12, 2007.

7 Any opposition must be filed pursuant to Local Rule 9014(d)(1).

8 Local Rule 9014(d)(1): “Oppositions to a motion must be filed
9 and service must be completed on the movant no later than
10 fifteen (15) days after the motion is served except as provided
11 by LR 3007(b) and LR 9006. If the hearing has been set on
12 less than fifteen (15) days’ notice, the opposition must be filed
13 no later than five (5) business days before the hearing, unless
14 the court orders otherwise. The opposition must set forth all
15 relevant facts and any relevant legal authority. An opposition
16 must be supported by affidavits or declarations that conform to
17 the provisions of subsection (c) of this rule.”

18 If you object to the relief requested, you must filed a WRITTEN response to this
19 pleading with the Court. You must also serve your written response on the person who
20 sent you this notice.

21 If you do not file a written response with the Court, or if you do not serve your
22 written response on the person who sent you this notice, then:

- 23 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
- 24 • The Court may *rule against you* without formally calling the matter at the
25 hearing.

26 **NOTICE IS FURTHER GIVEN** that the hearing on the Motion will be held before
a U.S. Bankruptcy Judge on **April 26, 2007**, in the Foley Federal Building, 300 Las Vegas
Blvd. South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada **at the hour of 9:30 a.m.**

LEWIS
AND
ROCA
LLP
LAWYERS

Dated: March 14, 2007.

LEWIS AND ROCA LLP

By: /s/ RC (#6593)

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Copy of the foregoing served on March
14, 2007, via e-mail to all parties with e-
mail addresses on the master service list
on file with this Court:

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca LLP